

¹Policy No. _____

²Life Insured's TRN _____

³Name of Life Insured _____

POLICYHOLDER DATA:

Are you a permanent resident, citizen or national of another country? Yes No If yes, please state: _____

Are you a US citizen, resident or green card holder? Yes No

Taxpayer Identification Number (TIN) (if applicable): _____

Where do you pay taxes? _____ Do you pay taxes in any other jurisdiction? Yes No

If yes, please state: _____

Have you recently changed your residential or mailing address? Yes No

If yes, please state new address _____

(Please attach proof of address)

FOREIGN ACCOUNT TAX COMPLIANCE ACT (FATCA) CERTIFICATION

I certify that I the undersigned am **NOT** a citizen, national, resident, or green card holder of the United States. I further agree to advise Guardian Life Limited as soon as I become aware of any changes that would render this declaration invalid.

I certify that I the undersigned **am** a citizen, national, resident or green card holder of the United States. I further confirm that the Taxpayer Identification Number (TIN) provided above is correct (or I am awaiting a number to be issued to me).

.....
Signature of US / Non-US Customer

.....
Date

POLITICALLY EXPOSED PERSONS (PEP)/PUBLIC FIGURES:

Do you, any immediate family or close associates, currently serve or previously served in the capacity of an official/senior official in the administrative, legislative or executive division of the government, military or judiciary of your country of residence or in any other foreign country government? Yes No

Do you, any immediate family or close associates, currently serve or previously served in the capacity of assistant commissioner or higher of the police force or as a senior executive of a state owned company of your country of residence or a foreign government? Yes No

If you have ticked "Yes" to any of the above, please state the capacity? _____

AUTHORIZATION, DECLARATION AND CONSENT:

I understand that the information provided in this form will enable Guardian Life Limited to manage operations and risks and allow for the enhancement of customer experience. I further comprehend that the information provided may be used to appease information requests of the regulators or in order to satisfy legal or regulatory requirements. I confirm that the information provided is true and correct and can be relied upon by Guardian Life and hereby grant permission for the usage of the information for the purposes herein stated or as may be required from an operational standpoint.

.....
Signature of Life Insured

.....
Signature of Insured Person (If other than Life Insured)

.....
Date

.....
Date

¹POLICY NO. _____

²TRN _____

³Name of Life Insured _____

DECLARATION OF HEALTH

QUESTIONS APPLY TO LIFE ASSURED AND PROPOSER. FULL DETAILS TO BE GIVEN IN RESPECT OF ALL QUESTIONS ANSWERED "YES" SINCE THE PROPOSAL FOR INSURANCE IN RESPECT OF POLICY NO. _____	Tick relevant column			
	LIFE INSURED		INSURED PERSON	
	YES	NO	YES	NO
1. (a) Have you suffered any illness, accident, physical defects or consulted any doctors? (Give full details - date, type of illness, name of doctor) (b) Are you currently receiving any treatment or medication? (Give full details - type of medication taken and how often) 	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
2. Have you been advised to have any operation, or is one now being contemplated? (Give full details - type of operation, name of doctor and hospital, etc.) 	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
3. Has there been any change in your Family History? e.g. Death, Illness (Give full details) 	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
4. Has any application on your life been rated, declined or postponed by this Company or any other Life Insurance Office? (Give full details) 	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
5. Has there been any change in circumstances regarding your occupation, prospects of residence in another country, or are you taking part in flying other than as a fare-paying passenger on a scheduled airline? (Give full details) (NOTE: For Aviation - complete Aviation Questionnaire)	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
6. Have you participated in hazardous sports such as Automobile and/or Motor cycle Racing (including Rally Driving), Skin- and/or Scuba-diving, Ballooning and/or Hang-gliding, Skydiving and/or Parachuting or any other hazardous sport e.g. karate or boxing? (Give full details) (NOTE: Complete relevant questionnaire where applicable)	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
7. Have you ever used any narcotic drugs (e.g. crack/cocaine, marijuana/ganja) sedatives, tranquilizing or hallucinogenic drugs except as prescribed by a physician? (If yes, complete Drug Usage Questionnaire)	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
8. (a) Have you ever smoked? (If yes, answer question 8b) (b) Have you smoked cigarettes, cigars, cigarillos or marijuana within the last 12 months? If yes, No. of years smoked _____ Quantity smoked _____ per _____ If no, When did you last smoke? _____ For how long did you smoke? _____ Quantity Smoked _____ per _____ (If yes to marijuana, complete Drug Usage Questionnaire)	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

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²TRN: _____

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FULL DETAILS TO BE GIVEN IN RESPECT OF ALL QUESTIONS ANSWERED "YES"	Tick relevant column			
	LIFE INSURED		INSURED PERSON	
	YES	NO	YES	NO
9. (a) Have you ever been treated for, counselled for or told you had:- AIDS (Acquired Immune Deficiency Syndrome), ARC (Aids Related Complex), or any other Immunological Disorder? (If yes, give details) 	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
(b) Have you ever been tested for Antibodies to the AIDS Virus (Human immunodeficiency virus, HIV and/or HTLV - 111)? (If yes, give details) 	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
(c) Do you belong to any of the following high risk groups:- <input type="checkbox"/> Homosexual Men <input type="checkbox"/> Bisexual Men <input type="checkbox"/> Intravenous Drug Users <input type="checkbox"/> Haemophiliacs or other blood diseases requiring transfusion <input type="checkbox"/> Sexually promiscuous (having contact with several partners, including prostitutes) <input type="checkbox"/> Sexual partners of the preceding groups <input type="checkbox"/> Babies born to AIDS infected mothers? (If yes, give details)	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
10. FEMALES ONLY (a) Are you now pregnant? (State how far advanced, also name and address of your doctor) 	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
(b) Have you ever consulted a doctor concerning any dysfunction of the reproductive system? (Give full details - Type of dysfunction, date, name and address of doctor, etc.) 	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
11. Life Insured's Height and Weight _____ ft/cm _____ lb/kg	Insured Person's Height and Weight _____ ft/cm _____ lb/kg			

DECLARATION

I HEREBY DECLARE that my answers to the questions above are to the best of my knowledge and belief true and I agree that this declaration shall form part of the basis of the contract between myself and the Company under Policy No..... I further agree that if any fraudulent or untrue allegation be contained herein, all monies which shall have been paid on account of such Assurance, shall be forfeited to the Company, and that the Policy shall be void, and I further agree that the liability of the Company under the Policy shall recommence only on payment of all arrears of premiums which I owe under my said Policy, provided that my health remains meanwhile unaffected. I consent to the Company seeking medical information from any Doctor who at any time has attended me, or making inquiries of or from any office to which I have at any time made a proposal for Life or Health Assurance and I authorize the giving of such information.

Dated this day of

ADDRESS SIGNATURE
Life Insured

ADDRESS SIGNATURE
Insured Person (If other than Life Insured)

FOR HEAD OFFICE USE ONLY

³NAME:	AGE	¹POLICY NO:	SUM ASSURED:		
		²TRN			
ACTION TAKEN	DATE AND INITIALS	IMPAIRMENT DETAILS			
RECEIVED BY HEAD OFFICE <input type="checkbox"/>		TYPE	COMPANY	YEAR	REASON CODES
VERIFICATION OF ATTACHMENTS <input type="checkbox"/>					
CHECK DONE FOR IMPAIRMENT <input type="checkbox"/>					
CHECK DONE FOR HIV HIV LOCATED YES <input type="checkbox"/> NO <input type="checkbox"/>		NOTES TO CHIEF MEDICAL OFFICER			
MONEY TRANSFERRED FROM OUTSTANDING DISBURSEMENT <input type="checkbox"/>		CMO'S REMARKS & ECG INTERPRETATION			
CHANGE EFFECTED ON SYSTEM <input type="checkbox"/>					
ENDORSEMENT DISPATCHED <input type="checkbox"/>					
MEDICAL DETAILS OF LIFE INSURED		MEDICAL DETAILS OF INSURED PERSON			
DATE OF MEDICAL:		DATE OF MEDICAL:			
HEIGHT:	WEIGHT:	HEIGHT:	WEIGHT:		
PULSE:	BP:	PULSE:	BP:		
FAMILY HISTORY:		FAMILY HISTORY:			
OTHER FEATURES:		OTHER FEATURES:			
PREVIOUS PAPERS		PREVIOUS PAPERS			
UNDERWRITER'S DECISION		DATE	SIGNATURE		
REASSURANCE					
	RETENTION	REASSURANCE			
LIFE					
AD & D					
WOP					
NEW LIFE PLUS					